

## **Announcement Regarding Final Closing of JAFCO Asia S-8 Fund Series**

JAFCO Group Co., Ltd. (hereinafter “JAFCO Group”) hereby announces the final closing of JAFCO Asia S-8 Fund Limited Partnership and JAFCO Asia S-8(A) Fund Limited Partnership (collectively the “JAFCO Asia S-8 Fund Series”), which are new funds managed by wholly-owned subsidiary JAFCO Investment (Asia Pacific) Ltd based in Singapore (hereinafter “JAFCO Asia”), as of December 27, 2021. The JAFCO Asia S-8 Fund Series will be managed in an integrated manner, with total capital commitments of US\$130 million (approximately ¥14.9 billion).

The JAFCO Asia S-8 Fund Series was established as a fund specializing in VC investment in Asia, and a number of leading companies in Japan’s major business sectors in addition to financial institutions committed capital. The JAFCO Asia S-8 Fund Series will make investment actively in start-up companies in promising Asian countries, in particular China, the world’s second largest economy, and India and Southeast Asian countries, which represent the “Future of Asia.” The JAFCO Asia S-8 Fund Series is also unique in its policy of creating new businesses by leveraging each investor company’s expertise and experiences and increasing corporate value of portfolio companies (“Co-creation”).

1. Fund name  
(commonly called) JAFCO Asia S-8 Fund Series
2. Fund size  
US\$130 million (Approx. ¥14.9 billion)

### **About JAFCO Group Co., Ltd.**

Since its founding in 1973, JAFCO Group has always worked with leading-edge entrepreneurs. The total commitments of its investment funds in Japan and overseas have exceeded ¥1 trillion and the cumulative number of portfolio IPOs to date has reached over 1,000. In addition to venture investment, JAFCO Group also carries out buyout investment and commit to the creations of innovative technologies and services worldwide. As entrepreneurs’ closest partner in bringing their visions to life, JAFCO provides support in areas of HR, marketing/ sales, and back-office operations, in addition to providing financing.

Company name	JAFCO Group Co., Ltd.
President & CEO	Shinichi Fuki
Head Office	24F Toranomom Hills Mori Tower, 1-23-1 Toranomom, Minato-ku, Tokyo
Establishment	April 5, 1973
Paid-in Capital	¥33,251 million
Stock Listing	Tokyo Stock Exchange, First Section
No. of Employees	132 (consolidated) (as of September 30, 2021)